

General Offer Acceptance Procedure for NVDRs

NVDR Holder of Banpu Power Public Company Limited ("BPP")
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1. Complete the General Offer Acceptance Forms for NVDR (Form B-2)
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2. Advise your broker to transfer the Scripless NVDR units to the following account "Kiatnakin Phatra Securities Public Company Limited for Tender" Account Number 006-000000015-7
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3. Enclose the evidence of transferring NVDR as specified in (Form B-1)
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4. Enclose the following supporting documents with certified as true copy, as the case may be: <ol style="list-style-type: none"> 1) <u>Thai Individual</u> <ul style="list-style-type: none"> — A certified copy of a valid ID Card that has not expired or — A certified copy of a valid Civil Servant ID Card or a copy of a valid State Enterprise Employee Card that contains 13-digit ID numbers that has not expired 2) <u>Foreign Individual</u> <ul style="list-style-type: none"> — A certified copy of a valid passport or a copy of a valid alien certificate that has not expired 3) <u>Thai Juristic Person</u> <ol style="list-style-type: none"> 3.1) A copy of a Company Affidavit, issued by the Ministry of Commerce no longer than 6 months prior to the last day of the Offer Period, certified as true copy by authorized signatory(ies), and affixed with company seal (if any) and 3.2) A copy of documents specified in 1) or 2) (as the case may be) of the authorized signatory(ies) who sign(s) and certify(ies) true copy of document in 3.1) above 4) <u>Foreign Juristic Person</u> <ol style="list-style-type: none"> 4.1) A copy of a Certificate of Incorporation (the Company Affidavit) issued by the officer of the juristic person or the government authority of the country in which the juristic person is established, certifying the name of the juristic person, the name of authorized signatory, the location of the head office and conditions of signing authorization (issued not exceeding 6 months prior to the submission date) certified as true copy by the authorized directors of the juristic person together with the company seal 4.2) Documents stated in 1) or 2) of the authorized director(s) who sign(s) and certify(s) true copy of document in 4.1) above <p>Documents specified in 4.1) and 4.2) must be certified by the Notary Public and Royal Thai embassy or Royal Thai consulate in the country where the documents were prepared and all documents which are issued no longer than 6 months prior to last day of the Offer Period</p> 5) <u>Where the Offeree is a Thai individual, Non-Thai Resident Individual (in case that such Non-Thai individual is subject to capital gain tax from the event specified in Clause 2 of the General Offer Document) and foreign juristic person not carrying on business in Thailand who are residents of a country that have a Double Taxation Agreement ("DTA") with Thailand but such DTA does not provide an exemption from withholding tax on capital gains from the sale of shares in Thailand</u>, the Offeree has to declare cost basis of shares by completing and submitting the Form for Declaration of Cost of Shares Intended to be Sold for NVDRs (Form B-4). If the Offeree fails to declare the cost basis together with evidence that demonstrates the cost basis, the Offer Agent will determine the amount of withholding tax based on the entire gross amount of the shares sold. <p><u>In case of security holder's authorized representative</u></p> <ol style="list-style-type: none"> 1. Power of Attorney affixed with Baht 10 or Baht 30 stamp duty (as the case may be) (Form B-3) 2. Certified as true copy of identification document of the attorney-in-fact and security holder as specified above
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5. Kindly submit all documents to Offer Agent or send to your broker that you have the trading account and deposited the security to compile the necessary documents before submitting them to Offer Agent: <p style="text-align: center;">"All NVDR holders, please submit the General Offer Acceptance Form at least 2 business day before the last general offer date"</p> <p style="text-align: center;">"The offer agent will not accept documents sent by post"</p>
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Offer Agent
Operation Department, Kiatnakin Phatra Securities Public Company Limited 12A floor, 209 KKP Tower A, Sukhumvit 21 (Asoke), Khlong Toey Nua, Wattana, Bangkok 10110, Thailand Telephone: 02-165-5555 Press 4, Information inquiry every business day from 8.00 a.m. to 6.00 p.m.

General Offer Acceptance Form for NVDR (to sell NVDRs of Banpu Power Public Company Limited)

Date..... Acceptance Form No.

To Banpu Public Company Limited as the "Offeror" and Kiatakinn Phatra Securities Public Company Limited as the "Offer Agent"

I/We ("Offeree") (Mr./Mrs./Miss/Company/Other (Please specify)) Nationality.....

Contact Address (that can be reached via mail) Soi..... Road..... Tambon/Sub-district.....

Amphur/District..... Province..... Postal Code.....

Country..... Contact Telephone..... Email address.....

☐ Address appears in personal ID card/House Registration Address same as above

☐ Address appears in personal ID card/House Registration Address different from above (Please specify)

Address..... Soi..... Road..... Tambon/Subdistrict.....

Amphur/District..... Province..... Postal Code..... Country..... Contact Telephone.....

Current Address ☐ Same as contact address ☐ Same as address appears in personal ID card/House Registration Address ☐ Different from the address appears in personal ID card/House Registration Address (Please specify)

Address..... Soi..... Road..... Tambon/Subdistrict..... A
mphur/District..... Province..... Postal Code..... Country.....

Please provide information about occupations and workplaces as financial institutions have a duty to comply with the Anti-Money Laundering laws and Prime Minister Office Notification on Customer Identification Methodology for Financial Institutions and the Ministerial Regulation on Customer Due Diligence

☐ The owner relating to trading of precious stones, diamonds, gems, gold, or ornaments decorated with precious stones, diamonds, gems, or gold ☐ The owner relating to trading in antiques under the law governing selling by auction and trading in antiques ☐ The owner in exchange of currency, both natural and legal person ☐ The owner of funds or value transfer service, domestic or cross-border that is not a financial institution ☐ The owner of casino or gambling house business ☐ The owner relating to entertainment facility under the law governing entertainment facility ☐ The owner relating to trading in arms and ammunition (armament) ☐ The owner relating to employment agent to accepting foreigner to work in the kingdom or sends people to work abroad ☐ The owner relating to travel or tour agent

☐ Other Occupation/Business Type Office Address (Name and Address)

Date of Birth (Date of Registration as a Juristic Person) In case of a foreigner (Please specify Address in the country of citizenship)

Address in Thailand.....

Source of income from: ☐ Thailand ☐ Others (Please specify the country)

Source of payment (can select more than 1 option): **Natural person:** ☐ Saving ☐ Self-employed business ☐ Salary ☐ Investment income/ Inheritance ☐ Other (please specify)

Juristic person: ☐ Money from business ☐ Others (Please specify)..... Tax Payer ID.....

Please specify type of the Offeree of Banpu Power Public Company Limited ("BPP"):

☐ Thai Individual ☐ Foreign Individual Alien ID /Civil Servant Identification/State Enterprise Employee Card No/ Certificate/ Passport No

☐ Thai Juristic Person Registration No..... Tax Identification No.....

☐ Foreign Juristic Person who engages in business in Thailand ☐ Foreign Juristic Person who does not engage in business in Thailand

Certificate of Incorporation No.....

I/We accept to sell (.....) of NVDRs representing ordinary shares of Banpu Power Public Company Limited at the General Offer Price of THB 13.00 (Thirteen Baht) per share, after deducting the Offer Agent fee of 0.25% of the General Offer Price and Value Added Tax (VAT) of 7.00% of the brokerage fee. The Net Offer Price is around Baht 12.965225 (Baht Twelve Point Nine Six Five Two Two Five) per share. The Total Net Amount is around THB..... (.....)

I/We hereby appoint the Offer Agent as my/our proxy and agent to sell, transfer, executing trading order or submit a trade report, instruct and deliver NVDRs, arrange the payment procedure and process other necessary actions relevant to general offer, in accordance with the procedures set out in Banpu Power Public Company Limited's general offer document, for the purpose of completion of my acceptance of the general offer. During the period in which no instructions, trading orders, or trade reports have been submitted via the Stock Exchange of Thailand, the Offer Agent shall act solely as my/our agent hold NVDRs representing ordinary shares of Banpu Power Public Company Limited.

I/We hereby have read thoroughly and acknowledged the Privacy Notice as in the Kiatakinn Phatra Financial Group's website www.kkpg.com/dataprotection or other channels. In case where I/we provided any personal data of any other data subject, I/we hereby represent and warrant that I/we have the lawful authorization to disclose such personal data to the companies in Kiatakinn Phatra Financial Group.

Transfer Scripless NVDR			
Transfer from TSD Participant No.	Transfer Slip No. TSD	Transfer Date	No. of NVDRs
Total			

I/We attach evidence of transfer of the NVDRs through Thailand Securities Depository Company Limited (the "TSD") to account "KIATNAKIN PHATRA SECURITIES PUBLIC COMPANY LIMITED FOR TENDER" Account No. 006-000000015-7 and proof of identity in respect of the Offeree or proof of registered company (for juristic person) as set out in the General Offer Acceptance Procedure.

Receive the Payment :

☐ Collect the cheque by myself/ourselves at the office of the Offer Agent where I/We submit the General Offer Acceptance Form

☐ Send the cheque via registered post to the address above

☐ Transfer to Bank ☐ 1. BAY ☐ 2. SCB ☐ 3. BBL ☐ 4. KTB ☐ 5. KBANK ☐ 6. TTB ☐ 7. UOB ☐ 8. KKP ☐ 9. CIMB

Branch Type of Account Account No.

(The name of the account holder must be the same as the name of Offeree stated in the General Offer Acceptance Form. Besides, the Offeree must provide either a certified copy of the first page of the savings deposit pass book or a certified copy of the current account statement).

In case where the amount of payment is equal to THB 100,000 or more, please identify the Beneficial Owner* accordingly:

In case where the subscriber is a natural person ☐ for the Offeree ☐ for another (Please specify).....

In case where the subscriber is a juristic person ☐ for a subscriber ☐ for another (Please specify).....

*Beneficial Owner means a natural person who ultimately owns or controls a customer or has control over relationship between a customer and the financial institution a person on whose behalf a transaction is being conducted, including those persons who exercise ultimate effective control over a juristic person.

I/We hereby certify that all NVDRs offered for sale are free from any encumbrance.

I/We hereby certify, represent and warrant that I am/we are the legal and beneficial owner(s) of all NVDRs offered for sale which are free from any mortgage, charge, pledge, encumbrance, liability or third party right ("Encumbrance") and I/we sell such NVDRs offered as beneficial owner(s) thereof free from any and all Encumbrances.

Signed..... Attorney-in-fact Signed..... Offeree
(.....) (.....)

Receipt of Transfer of Scripless NVDR and General Offer Acceptance Form

Date..... Acceptance Form No.

Kiatakinn Phatra Securities Public Company Limited in the capacity as the Offer Agent has received the General Offer Acceptance Form to purchase NVDRs of the Ordinary Shares of Banpu Power Public Company Limited and the Transfer of Scripless NVDR with the document to transfer NVDRs totaling.....units of NVDR from Mr. / Mrs. / Miss / Company / Other (Please specify).....

Receive the Payment:

☐ Collect the cheque by myself/ourselves at the office of the Offer Agent where I/We submit the General Offer Acceptance Form

☐ Send the cheque via registered post to the address above

☐ Transfer to Bank ☐ 1. BAY ☐ 2. SCB ☐ 3. BBL ☐ 4. KTB ☐ 5. KBANK ☐ 6. TTB ☐ 7. UOB ☐ 8. KKP ☐ 9. CIMB

Branch Type of Account Account No.

Signed Recipient
(.....)



Confirmation of Securities Cost Form for NVDR

Date.....

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To: Banpu Public Company Limited (the “Offeror”) and Kiatnakin Phatra Securities Public Company Limited (the “Offer Agent”)

With reference to the General Offer to purchase NVDR of Banpu Power Public Company Limited by the Offeror, I/We.....Nationality.....
Tax Identification No. (if any)accept to sell of NVDRs representing ordinary shares of Banpu Power Public Company Limited, subject to the General Offer by Banpu Public Company Limited. I/We hereby declare the cost of offered shares as the evidence for the withholding tax purpose as follow:

NVDR certification No. / Transfer Slip No. (Transfer date)	No. of NVDR	Cost per unit (THB)
Total		

I/We hereby certify that the aforementioned statement is true and I/We have read thoroughly and acknowledged the Privacy Notice as in the Kiatnakin Phatra Financial Group’s website www.kkpg.com/dataprotection or other channels. In case where I/we provided any personal data of any other data subject, I/we hereby represent and warrant that I/we have the lawful authorization to disclose such personal data to the companies in Kiatnakin Phatra Financial Group.

Signed.....Offeree

(.....)

Note If the Offeree is the Foreign Juristic Person which does not engage in business in Thailand, fails to declare the cost basis or attach the evidence that demonstrates the cost basis, the Offer Agent will determine the amount of withholding tax based on the gross amount of the shares sold.

