Procedures for Tender Offer Acceptance of Bangchak Sriracha Public Company Limited (“BSRC”) and Share Subscription of Bangchak Corporation Public Company Limited (“BCP” or the “Company” or the “Tender Offeror”) - NVDR

NVDR Holders of Bangchak Sriracha Public Company Limited (“BSRC”)

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1. Complete the Tender Offer Acceptance Forms for NVDR and Subscription Form for NVDRs (Enclosure 8.2)

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2. Advise your broker to transfer the Scripless NVDR units to the following account

“KIATNAKIN PHATRA SECURITIES PUBLIC COMPANY LIMITED FOR TENDER” Account Number 006-000000015-7

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3. Enclose the evidence of transferring NVDR as specified in Enclosure 8.2

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4. Enclose the following supporting documents with certified as true copy, as the case may be (In case of share certificate, please attach one additional sets of certified copy of identification document):

1) Thai Individual
   - A certified copy of a valid ID Card that has not expired or
   - In case of providing a certified copy of a Civil Servant ID Card or a copy of a State Enterprise Employee Card that contains the 13 digits of ID number, attach a certified copy of a House Registration which the house number and the name matches the ID Card

   In case of name, title, or surname discrepancy between that appears on the share certificate and that appears on the identification card, the Offeree has to fill in the “Request Form for Rectifying Items in the Security Holder Record” of the TSD, to be submitted with a copy of evidence of such change issued by the government authority.
2) Foreign Individual
   - A certified copy of a valid alien certificate or a valid passport that has not expired
3) Thai Juristic Person
   - 3.1) A copy of a company affidavit, issued by the Ministry of Commerce no longer than 6 months prior to the submission date, together with the company seal (if any) and certified as true copy by the authorized signatory(ies) of the juristic person, and
   - 3.2) Documents stated in 1) or 2) of the authorized signatory(ies) who sign(s) and certify(s) true copy of document in 3.1) above
4) Foreign Juristic Person
   - 4.1) A copy of a certificate of incorporation or memorandum of association, and an affidavit issued by the officer of the juristic person or the government authority of the country in which the juristic person is established, certifying the name of the juristic person, the name of authorized signatory, the location of the head office and conditions of signing authorization (issued not exceeding 6 months prior to the submission date) certified as true copy by the authorized directors of the juristic person together with the company seal (if any), and
   - 4.2) Documents stated in 1) or 2) of the authorized director(s) who sign(s) and certify(s) true copy of document in 4.1) above

   Document in 4.1) and 4.2) must be certified by the notary public officer and Royal Thai embassy or Royal Thai consulate in the country where the documents are prepared and all documents which are issued no longer than 6 months *prior to the submission date*

In case of security holder’s authorized representative

1. An original Power of Attorney affixed with THB 10 stamp duty affixed and (Enclosure 8.3)
2. A certified as true copy of identification document of the attorney-in-fact and security holder as specified in 1) or 2) or 3) or 4) above, as the case may be.

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5. Kindly submit all documents to the Tender Offer Agent or the brokerage company that the Offeree deposits the tendered shares in the trading account to compile the necessary documents before submitting them to the Tender Offer Agent

“All NVDR holders, please submit the Tender Offer Acceptance Form at least 2 business days prior to the last day of the Tender Offer Period”

“The Tender Offer Agent will not accept documents sent by post”

Tender Offer Agent
Kiatnakin Phatra Securities Public Company Limited Operation Department 12A Floor KKP Tower A 209 Sukhumvit 21 Khlong Toey Nua, Wattana Bangkok 10110 Telephone: (02) 165-5555 press 4 Inquiries may be made on any business day 8.00 a.m. – 6.00 p.m.

In the event that NVDR holders do not take action to accept the tender offer for NVDRs within 25 November 2025 or 2 business days prior to the last day of the Tender Offer Period, Thai NVDR Company Limited will proceed to accept the tender offer on behalf of all remaining NVDR holders in accordance with Clause 9.3(4) and Clause 10(3) of the NVDR Prospectus, and will also submit details of each NVDR holder’s NVDR holdings to the Tender Offer Agent. Such actions will be carried out in accordance with the rules and conditions of Thai NVDR Company Limited. Nevertheless, each remaining NVDR holder will be entitled to receive newly issued ordinary shares of BCP through their NVDR holdings in BCP, according to the specified exchange ratio, and fractional share rounding and cash compensation principles, in the same manner as other BSRC shareholders who have expressed their intention to sell BSRC shares. The rules, procedures, methods, and timeline for the acceptance of the tender offer for NVDRs by Thai NVDR Company Limited, the allocation of rights in the newly issued ordinary shares of BCP through NVDRs to each BSRC NVDR holder, as well as any other actions relating to BSRC NVDR holders arising from the acceptance of the tender offer for NVDRs on behalf of all remaining BSRC NVDR holders by Thai NVDR Company Limited, as specified in this document, constitute the terms and conditions prescribed by Thai NVDR Company Limited for any actions concerning BSRC NVDR holders in connection with this tender offer for NVDRs by BCP. BCP and the Tender Offer Agent are not representatives of, and do not act on behalf of, Thai NVDR Company Limited, and shall not be responsible for any losses or damages arising from the actions of Thai NVDR Company Limited in this regard.

Form for Tender Offer Acceptance of Bangchak Sriracha Public Company Limited and Share Subscription of Bangchak Corporation Public Company Limited - NVDR

To Bangchak Corporation Public Company Limited as the Tender Offeror and Tender Offer Acceptance Form No________________
Kiatnakin Phatra Securities Public Company Limited as the Tender Offer Agent (KKPS)

I/We (the "**Tender Offeree**") (Mr./Mrs./Ms./Company)________________Nationality________
Contact Address (that can be reached via post) ________________
________________Postal Code________Country________Telephone No.________
Taxpayer ID No.________________Occupation________
☐ Registered Address is the same as Contact Address ☐ Registered Address is different from Contact Address with Registered Address as follows
Registered Address________________
________________Postal Code________Country________Contact Telephone________

Please provide information about occupations and workplaces as financial institutions have a duty to comply with the Anti-Money Laundering laws and Prime Minister Office Notification on Customer Identification Methodology for Financial Institutions and the Ministerial Regulation on Customer Due Diligence

☐ The owner relating to trading of precious stones, diamonds, gems, gold, or ornaments decorated with precious stones, diamonds, gems, or gold ☐ The owner relating to trading in antiques under the law governing selling by auction and trading in antiques ☐ The owner in exchange of currency, both natural and legal person ☐ The owner of funds or value transfer service, domestic or cross-border that is not a financial institution ☐ The owner of casino or gambling house business ☐ The owner relating to entertainment facility under the law governing entertainment facility ☐ The owner relating to trading in arms and ammunition (armament) ☐ The owner relating to employment agent to accepting foreigner to work in the kingdom or sends Thai national to work in foreign country ☐ The owner relating to travel or tour agent

☐ Other Occupation/Business Type ………………………… Office Address (Name and Address) …………………………

In case of a foreigner (Please specify Address in the country of citizenship)________________
Source of income from: ☐ Thailand ☐ Others (Please specify the country)________________
Source of payment (can select more than 1 option): Individual: ☐ Saving ☐ Self-employed business ☐ Salary ☐ Investment income / Inheritance ☐ Other (please specify) ________________Juristic Person: ☐ Money from business ☐ Others (please specify)________________

Please specify type of the seller of ordinary shares of BSRC and the subscriber for NVDR of ordinary shares of the Tender Offeror:
☐ Thai Individual ID Card No / Civil Servant ID Card / State Enterprise Card No________________
☐ Foreign Individual Alien Card / Passport/ID No.________________
☐ Thai Juristic Person Company Registration No________________
☐ Foreign juristic person conducting business in Thailand Company Registration No________________
☐ Foreign juristic person not conducting business in Thailand Company Registration No________________

I/We hereby accept to sell________________ (________________)
units of NVDR of ordinary shares of BSRC and in exchange for the tendered securities, to subscribe for newly issued NVDR of the Company by way of a share exchange at the ratio 6.5 share of BSRC to 1 newly issued share of the Company.

For NVDR Holder: I/we have thoroughly examined the terms and conditions contained in the Tender Offer documents and agree to comply with the terms and conditions of the Tender Offer documents. I/we acknowledge that the Tender Offer Agent will not accept this Acceptance Form if the number of NVDRs that I agree to tender in this form is less than 7 NVDRs. I/we acknowledge that if there are any fractional shares of BCP arise from the calculation of the exchange ratio between the newly issued ordinary shares of BCP and NVDRs of BSRC, such fractional shares shall be rounded down. I/We will receive cash compensation for such fractional shares in Thai Baht, rounded to two decimal places, calculated based on the BCP share price of THB 37.25 per share, which is equivalent to the price of the newly issued ordinary shares for the exchange of BSRC shares. I/We shall not cancel or revoke the tender offer acceptance in any circumstance except for the cancellation or revocation under the terms and conditions stated in the Tender Offer. I/we may cancel the tender offer acceptance within the first 20 business days of the Tender Offer Period which is 20 November 2025 during the hours of 9.00 a.m. to 4.00 p.m. I/We understand that I/we shall not take any action relating to such NVDR units until they are registered as listed securities and allowed to trade on the SET.

For Thai NVDR Company Limited: We have thoroughly examined the terms and conditions contained in the Tender Offer documents and agree to comply with the terms and conditions of the Tender Offer documents. We further agree, as duly authorized by our Prospectus (in particular, Clause 9.3 (4) and Clause 10 (3)), to instruct and authorize the Tender Offer Agent to allocate any newly issued ordinary shares of BCP through NVDRs to eligible BSRC NVDR holders, based on the number of ordinary shares of BSRC that each BSRC NVDR holder is entitled to exchange according to the specified exchange ratio, as per NVDR holding of each respective BSRC NVDR holder severally as specified in the Enclosure of this acceptance form. In such allocation, we hereby instruct and authorize the Tender Offer Agent that if any BSRC NVDR holder is entitled to fewer than 7 ordinary shares of BSRC through NVDRs, such BSRC NVDR holder shall not be allocated any newly issued ordinary shares of BCP through NVDRs, as the number of ordinary shares of BSRC entitled by such BSRC NVDR holder falls below the specified exchange ratio and the Tender Offer Agent will return the entitled BSRC ordinary shares to such BSRC NVDR holder, and no exchange of BSRC ordinary shares for BCP shares will take place. We acknowledge that if there are any fractional shares of BCP arise from the calculation of the exchange ratio between the newly issued ordinary shares of BCP and NVDRs of BSRC, such fractional shares shall be rounded down. The BSRC NVDR holders will receive cash compensation for such fractional shares in Thai Baht, rounded to two decimal places, calculated based on the BCP share price of THB 37.25 per share, which is equivalent to the price of the newly issued ordinary shares for the exchange of BSRC shares. We shall not cancel or revoke the tender offer acceptance in any circumstance except for the cancellation or revocation under the terms and conditions stated in the Tender Offer. We understand that we shall not take any action relating to such NVDR units until they are registered as listed securities and allowed to trade on the SET.

I/We hereby appoint the Tender Offer Agent as my/our Attorney to sell, transfer, and deliver NVDR, according to the details specified below, and perform any acts in relation relevant to the tender offer acceptance and the subscription of newly issued NVDR of ordinary shares by the Tender Offeror, as well as to receive any cash compensation per share.

Transfer Scripless NVDR			
Transfer from TSD Participant No.	Transfer Slip No.	Transfer Date	Number of shares
		Total	

I/We hereby attach the following documents for the tender offer acceptance including evidence of NVDR transfer through Thailand Securities Depository Company Limited (the "TSD") to the account of "KIATNAKIN PHATRA SECURITIES PUBLIC COMPANY LIMITED FOR TENDER" Account No. 006-000000015-7 and proof of identity in respect to the transferor with certified true copy as indicated in the details of the Tender Offer. Please make the delivery of NVDR of ordinary shares of the Company through the TSD (Scripless Only) to:

Participant Name	Participant Number	Security Trading Account Name	Security Trading Account Number

Before accepting this Tender Offer and subscribing the securities, I/we ☐ wish to receive the Prospectus in form of booklet
☐ do not wish to receive the Prospectus

I/We certify, represent and warrant that I am/we are the legal and beneficial owner(s) of all such tendered securities and such tendered securities are free from any mortgage, charge, pledge, encumbrance, liability or third party right ("Encumbrance") and I/we sell such tendered securities as beneficial owner(s) thereof free from any and all Encumbrances.

Signature________________ **Tender Offeree or**
(________________**) Attorney-in-fact**
Date________________

Investments in securities contain certain risks. Investors should study the Prospectus before making a decision

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Receipt of Transfer Scripless NVDR and Form for Tender Offer Acceptance of NVDRs of Bangchak Sriracha Public Company Limited and Subscription for NVDRs of Bangchak Corporation Public Company Limited

Date________________ Receipt no________________.
Kiatnakin Phatra Securities Public Company Limited in the capacity as the Tender Offer Agent has received transfer scripless NVDR and Form for Tender Offer Acceptance of NVDRs of Bangchak Sriracha Public Company Limited and Subscription for NVDRs of Bangchak Corporation Public Company Limited together with transfer slip through the TSD
No.________________, totaling________________ units
from (Mr./Mrs./Miss/Company)________________
The Offeree will receive the newly issued NVDR of ordinary shares of Bangchak Corporation Public Company Limited by way of depositing the NVDR of ordinary shares into securities trading account No.________________ Account name ________________ Participant No. ________________

Signature________________Tender Offer Agent