

Tender Offer Acceptance Form for NVDRs of Karmarts Public Company Limited

To : The Offerors and the Tender Offer Agent ("Asia Plus Securities Company Limited") Acceptance Form No.
 I/We (Mr. /Mrs. /Miss /Company) Nationality
 Contact Address Sub District
 District Province Country
 Postal Code Contact Telephone Facsimile

Please specify type of seller of NVDRs shares of Karmarts Public Company Limited

Thai Individual ID Card / Civil Servant ID Card / State Enterprise Card No.
 Foreign Individual Alien Card / Passport ID No.
 Thai Juristic Person Company Registration No.
 Foreign Juristic Person Incorporate Document No.

I/We hereby accept to tender and sell NVDRs of shares (.....) of Karmarts Public Company Limited at the price of Baht 9.80 per share. The net Offer Price after a brokerage fee (0.25% of the Offer Price per share), plus VAT (7.00% of the brokerage fee) is Baht 9.773785 per share. Therefore, total payment received shall be Baht (.....)

According to terms and conditions stated in the Tender Offer document.

I/We hereby appoint Asia Plus Securities Company Limited as my attorney to sell, transfer and deliver these NVDRs shares, as well as to arrange the payment procedure and process, including other necessary matters relevant to the selling securities and receipt of payment on my behalf.

Transfer Scripless NVDRs				
TSD Participant No.	Transfer Slip No.	Transfer Date	No. of NVDRs shares	
NVDRs shares				
Total NVDRs shares				

I/We confirm request payment as conditions specified in the Tender Offer

Automatic transfer payment to my account at: please select

BBL KTB BAY KBANK CIMBT TTB SCB UOB
 Branch Type of Account Account Number-.....-.....-.....

(The account name has to be the same as the offeree name and please attach a certified true copy of the first page of the savings account book or a copy of the current account statement, showing details of bank account with this form.)

I/We hereby attach the following documents for selling transaction including evidence of NVDRs transfer to the account of "ASIA PLUS SECURITIES COMPANY LIMITED FOR TENDER OFFER" Account No. 008-000000014-8 and proof of identity in respect to the transferor with certified as true copy as indicated in the details of the Tender Offer document.

I/We certify, represent and warrant that I am/we are the legal and beneficial owner(s) of all such securities free from any pledge or encumbrance of whatever nature, or third party's right ("Encumbrance"); and I/we sell such securities as beneficial owner(s) thereof free from any and all Encumbrances.

I/We hereby acknowledge that this form will be completed when TSD completes the transfer of such securities to the Tender Offer Agent.

I/We hereby certify that all information provided to Asia Plus Securities Company Limited, including my personal data is true, accurate and complete. I hereby consent for Asia Plus Securities Company Limited to collect, use and/or disclose such personal data and documents for the purpose of processing any actions related to the Tender Offer Acceptance Form. I have read and understood the Privacy Notice published on Asia Plus Securities Company Limited's official website. Asia Plus Securities Company Limited has announced its privacy policy at <https://www.asiaplus.co.th>. In the event that I have provided personal data of other individuals to Asia Plus Securities Company Limited, I hereby confirm that I am legally authorized to disclose such information to Asia Plus Securities Company Limited.

I acknowledge and consent to Asia Plus Securities Company Limited to proceed as informed herein and certify that such other person has also acknowledged and consented thereto.

Signed Offeree

Signed Attorney (.....)
 (.....) Date.....

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Receipt of Transfer Scripless NVDRs and Tender Offer Acceptance Form

Date Receipt no.
 Asia Plus Securities Company Limited has received transfer scripless NVDRs and Tender Offer Acceptance Form to purchase NVDRs of Karmarts Public Company Limited together with transfer slip through TSD to transfer NVDRs from Mr./Mrs./Miss/Company by way of following payment method

Request payment as conditions specified in the Tender Offer.

Automatic transfer to following bank A/C's:

BBL KTB BAY KBANK CIMBT TTB SCB UOB

Signature.....Tender Offer Agent