

Date..... Receipt no.....

Asia Plus Securities Company Limited has received transfer scripless NVDRs and Tender Offer Acceptance Form to purchase NVDRs of Karmarts Public Company Limited together with transfer slip through TSD to transfer.....NVDRs from

Mr./Mrs./Miss/Company..... by way of following payment method

Request payment as conditions specified in the Tender Offer.

Automatic transfer to following bank A/C's:

__ BBL __ KTB __ BAY __ KBANK __ CIMBT __ TTB __ SCB __ UOB

Signature.....Tender Offer Agent