

Tender Offer Acceptance Form for NVDR

Date..... Acceptance Form No.

To: The Tender Offeror and Krungthai Xspring Securities Company Limited ("Tender Offer Agent")

I/We (Mr./Mrs./Ms./Company/Other (Please specify)) (the "Offeree") Nationality.....

Contract Address (that can be reached via mail)..... Soi..... Road.....

Tambon/Sub-district..... Amphoe/District..... Province..... Postal Code.....

Country..... Contact Telephone..... Email address

Please specific type of seller

- ☐ Thai Individual ☐ Foreign Individual Identification Card No./ Alien Certificate/Passport No.
- ☐ Thai Juristic Person ☐ Foreign Juristic Person that Operates Business in Thailand ☐ Foreign Juristic Person that Does Not Operate Business in Thailand
- Company Registration No.

Please provide information about occupations and workplaces as financial institutions have a duty to comply with the Anti-Money Laundering laws and Prime Minister Office Notification on Customer Identification Methodology for Financial Institutions and the Ministerial Regulation on Customer Due Diligence. Business Owner, Business Type:

- ☐ Trading of precious stones, diamonds, gems, gold, or ornaments decorated with precious stones, diamonds, gems, or gold ☐ Antique Trading under the law governing selling by auction and trading in antiques ☐ Money Exchange Agency for juristic and individual persons ☐ Domestic / International Money Transfer Service that is not a financial institution ☐ Casino / Gambling ☐ Entertainment Facility under the law governing entertainment facility ☐ Armament Trading ☐ Recruitment Agency related to accepting foreigner to work in Thailand or sending Thai national to work abroad ☐ Travel or Tour Agency ☐ Other (Please specify).....

Office Address (Please specify name and address).....

Date of Birth (Date of registration as a juristic person).....In case of a foreigner (Please specify address in the country of citizenship).....

Address in Thailand.....

Source of income from: ☐ Thailand ☐ Other (Please specify the country)

Source of fund (Can select more than one option): Individual Person: ☐ Savings ☐ Self Employment ☐ Salary ☐ Investment Income / Inheritance ☐ Other (Please specify).....

Juristic Person: ☐ Income from business ☐ Other (please specify)..... Tax Payer ID.....

Purpose of the transaction is to sell the NVDRs of SPCG Public Company Limited.

I/We hereby accept to tender and sell (.....) NVDRs representing ordinary shares of SPCG Public Company Limited at the price of THB 9.11 (Nine point One One Baht) per share, subject to a brokerage fee of 0.25% of the Offer Price and value added tax (VAT) at the rate of 7% of the brokerage fee. The Net Offer Price received by the Offeree will be THB 9.08563075 (Nine Point Zero Eight Five Six Three Zero Seven Five) per share, a total amount of THB..... (.....) subject to terms and conditions stated in the Tender Offer Document.

I/We acknowledge that the acceptance of the Tender Offer and the sale hereunder is irrevocable in any circumstance, except in the manners in accordance with terms and conditions stated in the Tender Offer Document. I/We agree to follow the terms and conditions stated in the Tender Offer Document. I/We hereby appoint Krungthai Xspring Securities Company Limited as my/our proxy to sell, transfer, deliver NVDRs, arrange the payment procedure and process, and do any other necessary matters relevant to my/our acceptance of the Tender Offer.

Transfer Scripless NVDRs			
Transfer Date	TSD Participant No.	Transfer Slip No. TSD	No. of NVDRs
Total			

In case the transaction amount is equal to or more than THB 100,000, please indicate the Beneficial Owner. ☐ Investor is the Beneficial Owner. ☐ Other (Please specify.....)

"Beneficial Owner means the individual person who ultimately owns or controls a customer or has control over the relationship between a customer and the financial institution or a person on whose behalf a transaction is being conducted, including those persons who exercise ultimate effective control over a juristic person."

Payment Option:

- ☐ Transfer payment to account at ☐ 1. BBL ☐ 2. KTB ☐ 3. BAY ☐ 4. KBANK ☐ 5. KKP ☐ 6. CIMB ☐ 7. TISCO ☐ 8. TTB ☐ 9. SCB ☐ 10. UOB
- BranchType of AccountAccount No.....
- (The name of account must be the same as the name of the Offeree shown on this Offer Tender Acceptance Form. Please attach a certified copy of the first page of the savings deposit passbook or current account statement with this form.)

- ☐ Collecting the cheque ☐ in person or by authorized person at Krungthai Xspring Securities Company Limited ☐ via registered post to the contact address above.

I/We attach evidence of transfer of the NVDRs to account "KRUNGTHAI XSPRING SECURITIES CO., LTD. FOR TENDER OFFER" Account No. 248-00000013-3, together with a certified copy of the identification card and/or a certified copy of the Company Affidavit (in the case of a juristic person) as set out in the Tender Offer Acceptance Procedure. I/We hereby certify that I am/we are the legal owner of all NVDRs offered for sale which are free from any pledge or encumbrance.

Signed.....Proxy
(.....)

Signed.....Offeree
(.....)

Receipt of Transfer of Scripless NVDR and Tender Offer Acceptance Form

Date Acceptance Form No.

Krungthai Xspring Securities Company Limited has received the Tender Offer Acceptance Form to sell NVDRs of the securities of SPCG Public Company Limited and the Transfer of Scripless NVDR with the document to transfer NVDRs totaling.....units of NVDRs from (Mr./Mrs./Ms./Company/Other (Please specify)).....

the Offeree will receive payment by:

- ☐ Transfer payment to account at ☐ 1. BBL ☐ 2. KTB ☐ 3. BAY ☐ 4. KBANK ☐ 5. KKP ☐ 6. CIMB ☐ 7. TISCO ☐ 8. TTB ☐ 9. SCB ☐ 10. UOB
- BranchType of AccountAccount No.....

- ☐ Collecting the cheque ☐ in person or by authorized person at Krungthai Xspring Securities Company Limited ☐ via registered post to the contact address above.

Signed.....Recipient
(.....)