Procedures for Tender Offer Acceptance of Thai Reinsurance Public Company Limited ("THRE") and Share Subscription of Thaire Group Holdings Public Company Limited ("THREH" or the "Company" or the "Tender Offeror") - NVDR

NVDR Holders of Thai Reinsurance Public Company Limited ("THRE")

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1. Complete the Form for Tender Offer Acceptance of NVDR of THRE and Subscription Form for NVDR of Thaire Group Holdings Public Company Limited (Attachment 8.2)

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2. Advise your broker to transfer the Scripless NVDR units to the following account for the purpose of accepting the tender offer: "Finansia Syrus Securities Public Company Limited for Tender Offer" Account Number 924-000000012-4"

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3. Enclose the evidence of transferring NVDR as specified in (Attachment 8.2)

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4. Enclose the following supporting documents with certified as true copy, as the case may be (In case of share certificate, please attach one additional sets of certified copy of identification document):

1) Thai Individual
   - A certified copy of valid ID Card or Civil Servant ID Card or State Enterprise Employee Card
   - A certified copy of House Registration including the page contain the name of the Offeree and 13 digits of ID number (only in case of providing a copy of Civil Servant ID Card, a copy of State Enterprise Employee Card or a copy of Lifetime ID Card)
   - A letter of consent from legal guardian(s) (parents), a certified copy of documents specified in 1) or 2) (as the cases may be) of legal guardian(s) and a certified copy of House Registration of legal guardian(s) and minor (only in case the Offeree is minor)

2) Foreign Individual
   - A certified copy of a valid passport or a copy of a valid alien certificate that has not expired

3) Thai Juristic Person
   3.1) A copy of Affidavit, issued by the Ministry of Commerce no longer than 6 months prior to the submission date, certified true copy by the authorized signatory(ies) of the juristic person together with the company seal (if any)
   3.2) A certified copy of documents specified in 1) or 2) (as the case may be) of the authorized signatory(ies) who sign(s) and certify(s) true copy of document in 3.1) above

4) Foreign Juristic Person
   4.1) A copy of certificate of incorporation and an affidavit issued by the officer of the juristic person or the government authority of the country where the juristic person is domiciled, in which, certifying the name of the juristic person, the name of authorized signatory, the location of the head office and conditions of signing authorization (issued no longer than 6 months prior to the submission date) certified true copy by the authorized signatory(ies) of the juristic person with the company seal (if any)
   4.2) A certified copy of documents specified in 1) or 2) (as the case may be) of the authorized signatory(ies) who sign(s) and certify(s) true copy of document in 4.1) above

Document in 4.1) and 4.2) must be certified by the notary public officer and Royal Thai embassy or Royal Thai consulate in the country where the documents are prepared or certified (issued no longer than 6 months prior to the submission date)

In case of security holder's authorized representative

1. An original Power of Attorney affixed with Baht 30 stamp duty (Attachment 8.3)
2. A Certified as true copy of identification document of the attorney-in-fact and security holder as specified as specified in 1) or 2) or 3) or 4) above, as the case may be.

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5. Kindly submit all documents to:

Ms. Chulakull Phumon

Custodian Department, Finansia Syrus Securities Public company Limited

719 Mint Tower 7th Floor, Bantadthong Road, Wangmai, Pathum Wan, Bangkok 10330

Telephone: 02-680-0841-5 and 02-782-2400

Or send to your broker where you have a trading account and deposited the security, and that broker provides document collection services for submission to Finansia Syrus Securities Public company Limited

"All NVDR holders, please submit the Tender Offer Acceptance Form at least 2 business days before the last day of the Tender Offer Period"

"The Tender Offer Agent will not accept documents sent by post"

Attachment 8.2

For NVDR Holder

Form for Tender Offer Acceptance of NVDR of Thai Reinsurance Public Company Limited ("THRE") and Subscription for NVDR of Thaire Group Holdings Public Company Limited ("THREH" or the "Company" or the "Tender Offeror")

Date _____ Acceptance Form No _____

To Thaire Group Holdings Public Company Limited ("the Company" or "THREH") as the Tender Offeror and Finansia Syrus Securities Public Company Limited (as the Tender Offer Agent)

I/We (the "**Tender Offeree**") (Mr./Mrs./Ms./Company/Other Please specify) _____ Nationality _____

Contact Address (that can be reached via post) _____

_____ Postal Code _____ Country _____ Telephone _____

Mobile Phone _____ E-mail address _____

Address as per Identification Card / House Registration / Juristic Person Registration ☐ the same as Contact Address ☐ different from Contact Address (please specify)

_____ Country _____ Postcode _____

Current Residential Address ☐ Same as the mailing address ☐ Same as the address stated on the ID Card / House Registration / Juristic Person Registration ☐ Other (Please specify)

_____ Country _____ Postcode _____

Please provide information about the occupation and workplace: ☐ The owner relating to trading of precious stones, diamonds, gems, gold, or ornaments decorated with precious stones, diamonds, gems, or gold ☐ The owner relating to trading in antiques under the law governing selling by auction and trading in antiques ☐ The owner in exchange of currency, both a juristic person or an individual ☐ The owner of funds or value transfer service, domestic or cross-border that is not a financial institution ☐ The owner of casino or gambling house business ☐ The owner relating to entertainment facility under the law governing entertainment facility ☐The owner of a factory manufacturing arms and ammunition (armament) ☐ The owner relating to trading in arms and ammunition (armament) ☐ The owner relating to employment agent to accepting foreigner to work in the kingdom or sends people to work abroad ☐ The owner relating to travel or tour agent ☐ The owner of a cryptocurrency and digital token trading business ☐ The owner of a business engaged in informal lending ☐ Politician ☐ Other Occupation/Business Type .....

Office Address (Name and Address) _____

Date of Birth / Juristic Person Registration Date (B.E.) _____

In case of a foreigner (Please specify Address in the country of citizenship) _____

Current Address in Thailand _____

Source of income from: ☐ Thailand (Please specify the province if it differs from the place of residence) _____ ☐ Others (Please specify the country) _____

Source of fund (can select more than 1 option): Individual: ☐ Saving ☐ Self-employed business ☐ Salary ☐ Investment income / Inheritance ☐ Other (please specify) _____

Juristic Person: ☐ income from business ☐ Others (please specify _____

Please specify type of the seller of ordinary shares of Thai Reinsurance Public Company Limited ("THRE").

☐ Thai Individual ☐ Foreign Individual ID Card No / Civil Servant ID Card / State Enterprise Card / Alien Card / Passport No. _____

☐ Thai Juristic Person ☐ Foreign juristic person conducting business in Thailand ☐ Foreign juristic person not conducting business in Thailand

Company Registration No. _____ Taxpayer Identification Number (13-digit) _____

I/We hereby accept to sell _____ (_____) units of NVDRs of ordinary shares of THRE and in exchange for the tendered securities, to subscribe for newly issued NVDR of the Company by way of a share exchange at the ratio 1 share of THRE to 1 newly issued share of the THREH.

I/We understand that the tender offer acceptance for NVDR is irrevocable. I/we have thoroughly examined the terms and conditions contained in the Tender Offer Document ("Form 69/247-1") and agree to comply with the terms and conditions of the Tender Offer Document. I/We shall not cancel or revoke the tender offer acceptance in any circumstance except for the cancellation or revocation under the terms and conditions stated in the Tender Offer Document. I/We understand that I/we shall not take any action relating to such NVDR units until they are registered as listed securities and allowed to trade on the SET.

I/We hereby appoint the Tender Offer Agent as my/our Attorney to deliver NVDR, arrange the payment procedure and process other necessary matters relevant to the tender offer acceptance and the subscription of newly issued NVDR of ordinary shares by the Tender Offeror.

Transfer Scripless NVDR			
Transfer from TSD Participant No.	Transfer Slip No.	Transfer Date	Number of shares
		Total	

I/We hereby attach the following documents for the tender offer acceptance including evidence of NVDR transfer through Thailand Securities Depository Company Limited (the "TSD") to the account of **"Finansia Syrus Securities Public Company Limited for Tender Offer" Account No. 924-000000012-4** and proof of identity in respect to the transferor with certified true copy as indicated in the details of the Tender Offer. Please make the delivery of NVDR of ordinary shares of the Company through the TSD (Scripless Only) to:

Participant Name	Participant Number	Security Trading Account Name	Security Trading Account Number

I/We certify, represent and warrant that I am/we are the legal and beneficial owner(s) of all such tendered securities and such tendered securities are free from any mortgage, charge, pledge, encumbrance, liability or third party right ("Encumbrance") and I/we sell such tendered securities as beneficial owner(s) thereof free from any and all Encumbrances.

I/We hereby acknowledge that Finansia Syrus Securities Public Company Limited ("FSS"), as the Tender Offer Agent, will collect and utilize personal information under this document. This personal information may be disclosed to THRE, THREH, Thailand Securities Depository Co., Ltd., and the Office of the Securities and Exchange Commission (collectively referred to as "the disclosed parties") for the purpose of processing my acceptance of the tender offer, including any other necessary activities directly related to such acceptance, and for reporting to the Anti-Money Laundering Office for the purpose of preventing unlawful financial transactions. Please read the details regarding the purposes of, and the collection, use for disclosure of, personal information, including the rights of data subjects, in the Privacy Policy of FSS available at https://www.fnsyrus.com/assets/pdf/th/about-us/PrivacyPolicyTH.pdf. In addition, please read more about the details regarding the collection, use or disclosure of personal information by each of the Disclosed Parties in the Privacy Notice published on the respective Disclosed Party's website or through other channels designated by such the disclosed parties.

Investments in securities contain certain risks. Investors should study the Prospectus before making a decision.

Signature _____ **Tender Offeree or**

(**) Attorney-in-fact**

Date _____

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Receipt of Transfer Scripless NVDR and Form for Tender Offer Acceptance of NVDRs of Thai Reinsurance Public Company Limited and Subscription for NVDRs of Thaire Group Holdings Public Company Limited

Date _____ Receipt no _____.

FSS in the capacity as the Tender Offer Agent has received transfer scripless NVDR and Form for Tender Offer Acceptance of NVDRs of Thai Reinsurance Public Company Limited and Subscription for NVDRs of ThaiRe Group Holdings Public Company Limited together with transfer slip through the TSD No. _____, totaling _____ units from (Mr./Mrs./Miss/Company) _____

The Offeree will receive the newly issued NVDR ordinary shares of ThaiRe Group Holdings Public Company Limited by way of depositing the NVDR ordinary shares into securities trading account No. _____ account name _____ Participant No. _____

Signature _____ Tender Offer Agent