

**General Offer Acceptance Form for NVDR of TMB Thanachart Bank Public Company Limited**

Acceptance Form No.....

To : TMBThanachart Bank Public Company Limited (“**The Offeror**”) and Thanachart Securities Public Company limited (“**General Offer Agent**”)

I/We (Mr./Mrs./Miss/Company).....Nationality.....

Address (Reachable By Post) .....Alley.....Road.....Sub-District .....

District.....Province.....Postal Code.....Phone No.....

E-mail .....Date of birth / Date of registration of legal entity (B.E.).....

Occupation.....Workplace.....

**Please provide information about your occupation in accordance with the Anti-Money Laundering Act.**

1) Are you the owner of a business or a sole proprietor operating in any of the following business categories?  NO  Yes (please specify):.....

Occupation / Business Type: (1) Owner of a business engaged in the trade of gemstones, diamonds, precious stones, gold, or jewelry set with gemstones, diamonds, precious stones, or gold (2) Owner of a business engaged in the trade of second-hand goods in accordance with the law governing the control of auction sales and second-hand goods trading (3) Owner of a currency exchange business, whether as a juristic person or an individual (4) Owner of a business providing money or value transfer services, both domestic and cross-border, which is not a financial institution (5) Owner of a business operating a casino or gambling establishment (6) Owner of a business operating an entertainment venue in accordance with the law governing entertainment places (7) Owner of a business engaged in the trade of weapons or military equipment (8) Owner of a company or employment agency involved in recruiting foreign workers to work domestically or sending workers to work overseas (9) Owner of a business engaged in tourism services or tour operations

2) Do you have your workplace, the location of your workplace, and/or the source of your income in any of the following areas or countries?  NO  Yes (please specify):.....

(Yala, Pattani, Narathiwat, Afghanistan, Angola, Antigua and Barbuda, Belgium, Belarus, Bosnia and Herzegovina, Bulgaria, Burundi, Cameroon, Central African Republic, China, Congo, Croatia, Cuba, Democratic People's Republic of Korea (North Korea), Eritrea, Ethiopia, Guatemala, Guinea, Haiti, Iran, Iraq, Ivory Coast, Jamaica, Kenya, Lebanon, Liberia, Libya, Mali, Moldova, Monaco, Montenegro, Mozambique, Myanmar, Namibia, Nicaragua, Niger, Nigeria, Philippines, Rhodesia, Russia, Rwanda, Senegal, Serbia, Sierra Leone, Sint Maarten, Somalia, South Africa, South Sudan, Sudan, Syria, Tanzania, Tunisia, Turkey, Ukraine, Venezuela, Vietnam, Yemen, Yugoslavia, Zimbabwe)

Are you a politically exposed person (PEP)?  No  Yes (please specify your political position):.....

Source of Income from Foreign Countries  None  Yes (please specify the country/countries): .....

Source(s) of Income (multiple selections allowed): **Individual:**  Savings  Own business / Self-employed  Salary / Wages  Investment income / Inheritance  Others (please specify): ..... **Juristic Person:**  Business income  Others (please specify): .....

**Type of Seller:**

Thai Individual ID Card / Civil Servant Id / State Enterprise Employee Card No.....

Foreign Individual Passport / Alien Certificate No.....

Thai Juristic Person Company Registration No.....

Foreign Juristic Person Operation in Thailand Company Registration No.....

Foreign Juristic Person Operation Outside Thailand Company Registration No.....

We hereby accept the General Offer to sell .....(.....) NVDRs of TMBThanachart Bank Public Company Limited at the offered price of Baht 2.03 per share subject to the General Offer Agent fee of 0.257 percent of the Offer Price and the value added tax of 7 percent of the General Offer Agent fee. Hence, the net price that the Offeree shall receive is Baht 2.02441770 (Two point zero two four four one seven seven zero Baht) per share. Therefore, total payment received shall be ..... Baht (..... Baht)

I/We hereby appoint the General Offer Agent as my/our proxy and agent to sell, transfer, executing trading order or submit a trade report, instruct and deliver NVDRs, arrange the payment procedure and process other necessary actions relevant to General Offer, in accordance with the procedures set out in TMBThanachart Bank Public Company Limited's General offer document, for the purpose of completion of my acceptance of the General Offer. During the period in which I/we have accepted the General Offer, but no instructions, trading orders, or trade reports have been submitted via the Stock Exchange of Thailand, the General Offer Agent shall act solely as my/our agent hold NVDRs representing ordinary shares of TMBThanachart Bank Public Company Limited.

NVDRs Transfer through TSD			No. of NVDRs
Transfer from Broker No. (Participant No.)	Transfer Slip No.	Transfer Date	
Total			

In case the total number of shares/NVDRs offered by the Offeree is more than the maximum number of shares to be repurchased by the Offeror, the Offeror shall allot the shares/NVDRs to be repurchased on a pro rata basis as specified in the General Offer document. If the Offeror cannot repurchase all the offered shares/NVDRs due to such condition, I/We allow the General Offer Agent to return me/us the NVDRs not repurchased by deposit NVDRs with TSD for securities trading account at (broker name).....Participant No.....account number.....which I/We have my/our account (the broker and the account number must be the same as those used in the offering)

Payment Conditions:  Please Transfer payment to my saving or current account at Bank  BBL  KTB  BAY  KBANK  TTB  SCB  UOB  
Branch.....Type of Account.....Account No.    -      -

(The owner of the account and the seller must be the same person. A Copy of certified bank statement for current account or the first page of the book bank for saving account must be enclosed.)

I/We will collect the payment cheque in person at Thanachart Securities Public Company Limited from February 11 - 19, 2026 during 8:30 a.m. to 5:00 p.m. (only business days).

I/We hereby attached the following documents as evidence for selling transaction, including the documents of NVDR transfer into account name Thanachart Securities Public Company Limited for Tender Offer Account No. 016-000000019-4 together with identification documents of the Offeree as specified in the detail of General Offer document.

Thanachart Securities Public Company Limited, in its capacity as the Company's agent, hereby informs you that it has collected, used, and/or disclosed your personal data, as well as the personal data of other persons provided by you, such as your authorized representative (if any), for the purpose of providing services in accordance with your request. Such processing of personal data is necessary for the performance of contractual obligations and is carried out in accordance with the purposes of the relevant agreement, as well as for the benefit of providing services to you.

Your personal data and the personal data of other persons provided by you (if any) are deemed to be personal data protected under the Personal Data Protection Act B.E. 2562 (2019). Thanachart Securities Public Company Limited recognizes the importance of personal data protection and has therefore established a Personal Data Protection Policy to define the purposes and details of the collection, use, and/or disclosure of personal data, as well as the rights of data subjects. You may review and understand such policy at <https://privacy.thanachartsec.com/privacy-policy-for-client>

I hereby represent and warrant that all securities tendered for sale hereunder are free from any pledge, encumbrance, lien, or other charges whatsoever. I further represent and warrant that I am the lawful and beneficial owner of such securities and am duly entitled to tender such securities for sale. I acknowledge and agree that the acceptation of the General Offer shall be completed only upon the transfer of the securities offered for sale to the General Offer Agent by Thailand Securities Depository Company Limited.

Signed.....Offeree

( )

Date.....

Signed.....Attorney

( )

Date.....

X

<b>Transfer of Scripless NVDR and General Offer Acceptance Form of TMBThanachart Bank Public Company Limited</b>	
Date.....	Acceptance Form No.....
Thanachart Securities Public Company Limited has received the General Offer Acceptance Form for NVDRs of TMBThanachart Bank Public Company Limited with the documents to transfer.....NVDRs From (Mr./Mrs./Miss/Company).....	
Receive the Payment:	
<input type="checkbox"/> Transfer to Bank <input type="checkbox"/> BBL <input type="checkbox"/> KTB <input type="checkbox"/> BAY <input type="checkbox"/> KBANK <input type="checkbox"/> TTB <input type="checkbox"/> SCB <input type="checkbox"/> UOB Branch..... Type of Account..... Account No. <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> - <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> - <input type="checkbox"/>	
<input type="checkbox"/> Collect the cheque in person	
The General Offer Agent are to be returned the NVDRs not repurchased by deposit NVDRs with TSD for securities trading account at (broker name).....Participant No.....account number.....	
Signed..... Recipient ( )	

Thanachart Securities Public Company Limited 444 MBK Tower, 18th Floors, Phaya Thai Road, Wang Mai Subdistrict, Pathum Wan District, Bangkok 10330 TNS

Contact Center 0-2779-9000