

Tender Offer Acceptance Form for NVDR of Ubis (Asia) Public Company Limited

To Tender Offeror and Globlex Securities Co., Ltd. ("Tender Offer Agent")

Acceptance Form No.

I/We(Mr./Mrs./Ms./Company).....Nationality.....

ContractAddress(thatcanbereachedviaregisteredmail).....

PostalCode.....TelephoneNo.....Fascimile.....

Please specific type of seller of securities

- ☐ Thai Individual ID Card/Civil Servant ID Card/State Enterprise Card No.
- ☐ Foreign Individual Alien Card/Passport No.
- ☐ Thai Juristic Person Company Registration No.
- ☐ Foreign Juristic Person Incorporate Document No.

I/We hereby accept to sell (.....) NVDRs representing ordinary shares of Ubis (Asia) Plc. ("UBIS") at the net price of Baht 0.89998608 per share being tender offer price of Baht 0.9024 per share less broker's commission (0.25% of the offer price) at VAT thereon (7% of the broker's commission) subjected to the terms and conditions stated in the tender offer document. Therefore, total payment received shall be Baht..... (.....) I/We acknowledge that the acceptance of the Tender Offer and the sale is irrevocable under any circumstance except for the cancellation and are subject to terms and conditions stated in the Tender Offer Document.

I/We hereby appoint Globlex Securities Co., Ltd. as my/our proxy to sell, transfer, deliver NVDRs, arrange the payment procedure and process, and do any other necessary and relevant to my/our acceptance of the Tender Offer.

Transfer Scripless NVDRs			
Transfer Date	TSD Participant No.	Transfer Slip No. TSD	No. of NVDRs
NVDR ordinary shares			
Total NVDR ordinary shares			

I/We request for payment as conditions specified in the Tender Offer

Payment Option:

- ☐ Transfer to a bank account ☐Bank, Account No., Branch.....

I/We attach evidence of transfer of the NVDRs to account "GLOBLEX SECURITIES CO., LTD. (TENDER OFFER)" Account No. 230-0000000025", together with a certified copy of the identification card and / or a certified copy of the Company Affidavit (in the case of a juristic person) as set out in the Tender Offer Acceptance procedure. I/We hereby certify that all NVDRs offered for sale are free from any encumbrance.

Signed.....Proxy
(.....)

Signed.....Tender Offeree
(.....)

✕.....

Transfer of Scripless NVDR and Tender Offer Acceptance Form Receipt

Date..... Acceptance Form No.....

Globlex Securities Co.,Ltd. Has received the Tender Offer Acceptance Form to sell NVDRs of the securities of Ubis (Asia) Plc. And the Transfer of Scripless NVDR with the document to transfer NVDRs totaling.....units of NVDRs from (Mr./Mrs./Ms./Company)

.....by:

The Offeree will receive payment by:

- ☐ Transfer to the specified bank account

Signed.....Recipient

Date.....